[Your company’s Logo and address details here ]

[ Date ]

Addressed to:

Ms. Sandy McFarlane

Operations Manager

Cayman Islands Stock Exchange

3rd Floor, SIX, Cricket Square

P.O. Box 2408 GT

Grand Cayman, KY1-1105

Dear Ms. McFarlane,

# Re: Name of Issuer

As an authorized Director or I, XXX, of the above Cayman Islands or/ British Virgin Islands [please select applicable jurisdiction] registered company, hereby confirm that the following new shares/series [ select applicable new issues] have been offered for the above Issuer.

Accordingly, we would be grateful that you provide us with a CUSIP/ISIN Code in accordance with the provisions of the Offering Memorandum dated [Insert date ].

The Shares/Series issued are as follows:

* Eg. Class A Shares [ insert new share class ]
* Eg. Class A Shares Series 12 [ insert new series]

Yours sincerely,

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DIRECTOR’S SIGNATURE

Must be signed by a director of the Registered Company